SOLICITOR DISCLOSURE STATEMENT

The purpose of this Disclosure Statement is to comply with the requirements of Rule 206(4)-3 under the Investment Advisors Act of 1940 and to inform you, the **Client**, that ___________________________________ (*insert if applicable-a registered investment advisor or registered investment advisor representative)* ("**Solicitor**"), currently serves as an unaffiliated solicitor for Chariot Advisors, LLC ("**Advisor**"), an SEC registered investment advisor, whose principal office is located at 1405 Hillsborough Street Raleigh, NC 27605.

Solicitor is acting as a **Solicitor** in introducing the **Client** to **Advisor's** investment advisory services (the "Services") for which **Advisor** is the investment advisor.

The **Solicitor** is compensated to introduce the **Client** to the **Advisor's** services, distribute to the **Client** all required disclosures, and obtain all appropriate **Client** signatures.

The **Solicitor** is not authorized to provide investment advice on behalf of **Advisor** or regarding the **Advisor's** services.

The **Solicitor** does not have authority to accept Investment Advisory Agreements on behalf of **Advisor** or to collect or receive payment in its own name for any Investment Advisory Agreement. All Investment Advisory Agreements are subject to acceptance by **Advisor**.

Certain clients that engage **Advisor's** services as a result of referrals from a **Solicitor** may pay more or less to obtain **Advisor's** services than do other clients. In situations where the client pays more, the engagement shall result in an additional charge to the **Client** in excess of what the **Client** would have paid if **Client** were to engage the services of **Advisor** independent of the **Solicitor**'s introduction. However, in no such event shall **Advisor** receive additional compensation. Any such additional compensation shall be paid by **Advisor** to the **Solicitor** for the referral services provided to the **Advisor** relative to the client's engagement of **Advisor**.

Client hereby acknowledges receipt of a copy of Form ADV Part II, or similar disclosure document containing at least the information required in Form ADV Part II, for **Advisor.** **Client** understands and acknowledges that **Solicitor**'s role is limited exclusively to that of a solicitor and that **Solicitor** does not give, and has not given, investment-related advice on behalf of **Advisor**.

Client will pay **Advisor** an advisory fee pursuant to a separate agreement between the **Advisor** and the **Client**. Pursuant to an Agreement between **Solicitor** and **Advisor**, **Advisor** will pay to **Solicitor an asset based service fee of _____%.** The amount of the asset based service fee to **Solicitor** will be a portion of the total advisory fee paid by **Client.**

The asset based service fee to Solicitor will be for an amount that is negotiated and agreed upon by **Client** and **Solicitor** and will never exceed 1.5%. Advisor's total investment advisory fee charged to the referred **Client** will never exceed 2.75%. The compensation paid to **Solicitor** by **Advisor** is for the solicitation services and for referring **Client** to the **Advisor** and covers any expenses **Solicitor** may incur for these efforts. The solicitation services include making any introductions and providing information and material about the advisory services and programs of **Advisor**.

Client hereby acknowledges that **Solicitor's** portion of the **Client**'s fee shall be collected and paid to **Solicitor** by **Advisor** after receipt of the individual **Client's** fee payment. **Client** also acknowledges that such fee may be taken into consideration by **Advisor** when determining the amount of the **Advisor**'s service fees and **Client** may pay service fees that are higher than those a **Client** that was not referred by **Solicitor** may pay for services. As a result of the **Solicitor** referring **Client** to **Advisor**, **Client** will pay 0% more for his/her advisory services than a **Client** that was obtained by **Advisor** without a referral from **Solicitor**.

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CLIENT Name Printed

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CLIENT Signature

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Date

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CLIENT Name Printed

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CLIENT Signature

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Date